



# West Bengal State Electricity Distribution Company Limited

(A Govt. of West Bengal Enterprise)

Registered Office: Vidyut Bhavan, Bidhannagar, Block – DJ, Sector –II, Kolkata-700 091

CIN: U40109WB2007SGC113473; website: www.wbsedcl.in

Memo. No. A/Bond/DCL/58/BSE/ 106

Date: 27.05.2022.

To  
The Manager  
Deptt. Of Corporate Services,  
Bombay Stock Exchange,  
PJ Towers, (Floor – 25<sup>th</sup>)  
Dalal Street,  
Mumbai – 400 001.

**Sub.: Submission under Regulation 54(2) of Chapter V of SEBI (LODR) Regulations, 2015 for the  
Year ended 31.03.2022.**

Ref.: Company Code -10007.

Sir/Madam,

In pursuance to clause 54(2) of Chapter V of SEBI (LODR) Regulations, 2015, the Certificate on Asset Cover by Statutory Auditor of WBSEDCL for the year ended 31.03.2022 is attached herewith for your information and record.

Yours faithfully,

*Aparna Biswas.*  
(A. Biswas) 27/05/22

**Company Secretary & Compliance Officer**

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**Telephone: 23345844/23591903**

**Fax: (033) 23585292 / 23598395**

**Email: [lnbwbsedcl@gmail.com](mailto:lnbwbsedcl@gmail.com)**

**WBSEDCL**



# **J Gupta & Co LLP**

*Chartered Accountants*

YMCA Building  
Mezzanine Floor  
25, Jawaharlal Nehru Road  
Kolkata – 700 087  
☎ : (033) 40074539  
Email : jgupta.co.ca@gmail.com

## TO WHOM IT MAY CONCERN

**Ref.:- Regulation 56(1)(d) of SEBI (Listing Obligations and Disclosure Requirements )**

**(Third Amendment) Regulations, 2020**

This is to certify that hundred percent assets are available as on 31.03.2022 as per offer Document and Debenture Trust Deed, including compliance with all the covenants, in respect of listed non convertible debt securities of Rs. 1000.00 Crore issued by West Bengal State Electricity Distribution Company Limited (WBSEDCL) in three series as per statement attached duly certified by the company.

Encl.: 1

**For J Gupta & Co LLP**  
**Chartered Accountants**  
**FRN: 314010E/E300029**  
**LLP No. AAM-2652**  
**UDIN- 22012208AJTMOS3727**

  
**CA H.K. Datta**  
**Partner,**  
**Membership No. 012208**



**Place: Kolkata**

**Date: 27<sup>th</sup> May 2022**

**Detail of Movable assets hypothecated against Non-Convertible Redemable Capital Bond  
(Series I, II & III) as on 31.03.2022**

<i>Rs. in Lakh</i>			
Name of Bond	WDV as on 31.03.2021	Dep from 01.04.2021 to 31.03.2022	WDV as on 31.03.2022
Non Convertible Redemable Capital Bond (Series - I)	32145.22	1245.40	30899.82
Non Convertible Redemable Capital Bond (Series - II)	29187.52	1476.17	27711.35
Non Convertible Redemable Capital Bond (Series - III)	68199.70	3550.19	64649.51
<b>Total Value of Assets</b>	<b>129532.44</b>	<b>6271.76</b>	<b>123260.68</b>

